## Release Summary Sheet

Contract (PO) Number: 8634

Release Number: 61

Specification Number: 26799

Name of Contractor: PAUL - BORG CONSTRUCTION CO INC

City Department: DEPT OF GENERAL SERVICES

Title of Contract: JOB ORDER CONTRACT REHABILATION OF CITY FACILITIES

**Dollar Amount of Release:** \$27,517.51

Release Description: GENERAL CONSTRUCTION - PUBLIC WORKS RELATED

Procurement Services Contact Person: BYRON WHITTAKER

Vendor Number: 50086541

**Submission Date:** 

### CITY OF CHICAGO BLANKET RELEASE

**Original (Department)** 

### SUBJECT TO SUBCONTRACTOR CERTIFICATION

Furnish the supplies and/or services described below in conformance with conditions set forth herein and in your offer

RELEASE DATE	PURCHASE ORDER	RELEASE NUMBER	SPECIFICATION NUMBER	VENDOR NUMBER	SITE NAME	DELIVERY	PAGE
08/10/2007	8634	61	26799	50086541	A	DATE	NUMBER 1

DELIVER TO: 38-038 038-0030 30 N. LA SALLE ST. ROOM 3700 Chicago, IL 60602-2500

ORDERED FROM:

PAUL BORG CONSTRUCTION CO INC 2007 S MARSHALL BLVD CHICAGO, IL 60623

DELIVERY CHARGES to be PREPAID TITLE TO PASS ON DELIVERY

CONTACT:

**NICK AHRENS 744-7751** 

PO DESCRIPTION:

JOB ORDER CONTRACT REHABILATION OF CITY FACILITIES

**BLANKET RELEASE** 

THIS SIGNED RELEASE IS YOUR AUTHORITY TO FURNISH THE SPECIFIED SUPPLIES AND /OR SERVICES IN ACCORDANCE WITH THE TERMS AND CONDITIONS OF THE BLANKET AGREEMENT NUMBER: 8634

THIS PURCHASE IS FOR DEPARTMENT:

38 - DEPT OF GENERAL SERVICES

SUBMIT THE ORIGINAL INVOICE TO:

PO	Ship												
Line	Line		COM	MODITY	INFORMATIO	N			QUANTITY	иом		UNIT COST	TOTAL COOT
1 1		96842						07.547.54			0031	TOTAL COST	
			0=1						27,517.51	USD		1.00	27,517.51
			GEN	=RAL CO	NSTRUCTION	I - PUBLIC	WORKS	RELATED	)				·
			JB5-0	44.A; UF	GRADE EXHA	UST EXT	RACTION	SYSTEM	S; K-7-079; SI	MITH: NO C	IP		
		Dist	BFY	FUND	COST CTR	APPR	ACCNT	ACTV	PROJECT			FUTR	
		1	006	0C11	0592005	1209	220340	0000	11100000				
	4					1200	220340	0000	11106052	000000	00000	0000	27,517.51
											SHIPMEN	T TOTAL:	27,517.51

RELEASE TOTAL:

27,517.51

APPROVAL:

SIGNATURE

DATÉ

SIGNATURE

DATE

Payment on this order will be made upon receipt of an original vendor invoice form referencing this order.

Submit the original invoice to the department referenced above.

Mark all packages and papers with the purchase number.

To: Department of General Services

Date: August 03, 2007

Sub-Order Total: 27.517.51

## **Disclosure of Retained Parties**

#### A. Definitions and Disclosure Requirements

1.As used herein, the term "Contractor" means a person or entity who has any contract lease with the City of Chicago.

- 2. Pursant to Executive Order 97-1, every city contract and lease must be accompanied by a disclosure statement Providing certain information and attorneys, lobbyists, accountants, consultants, subcontractors and other persons Whom the contractor has retained or expects to retain with respect to the contract or lease. In particular, the contactor must disclose the name of each such person, his or her business address, the nature of the relationship, and the amount of fees paid or estimated to be paid.
- 3. The Contractor is not required to disclose employees who are paid solely through the Contractor's regular payroll.
- 4."Lobbyist" means any person (a) who for compensation or on behalf of any person other than himself undertakes to influence any legislative or administration action, or (b) any part or whose duties as an employee of another includes undertaking to influence any legislative or administrative action.

#### B. <u>Certification</u>

Contractor hereby certifies as follows:

1. This Disclosure relates to the following transaction:

Project name: JB5-044.A

CFD EC 93 Nederman Upgrades

Specification, loan or other identifying number:

2. Name of Contractor:

City of Chicago - DGS - Paul Borg Const.

3. EACH AND EVERY attorney, lobbyist, accountant, consultant, subcontractor, or other person retained or anticipated to be retained by the Contractor with respect to or in connection with the contract or lease is listed below (attach additional pages if necessary):

Name	BUSINESS ADDRESS	MBE WBE or Non	RelationShip (attorney,lobbyist, subcontractor,etc.)	FEE(indicate whether paid s or estimated)	
Midwest Air Pro, Inc.	2054 N. New England Chicago, IL, 60707	Non	Subcontractor	\$21,600.00 Est.	
Paul Borg Construction	2007 South Marshall Blvd Chicago, IL, 60623	Non	Subcontractor	\$5,917.51 Est.	

CHECK HERE IF NO SUCH PERSONS HAVE BEEN RETAINED OR ARE ANTICIPATED TO BE RETAINED

- 4. The Contractor Understands and agrees that the city may rely on the information provided herein and that providing any false incomplete or inaccurance information shall constitute default under the contract and may result in termination of the contract or lease
- 5. The Contractor understands and agress that in any case in which the Contractor is uncertain whether a disclosure is required under the Executive order, the Contractor must either ask the city whether disclosure is required or make the disclosure.

Under the Penalties of perjury, I certify that I am authorized to execute this Disclosure on behalf of the Contractor that the information disclosed herein is true and complete, and that no relevant information has been withheld.

PROJECT

Subscribed and sworn to before me

\_\_\_ day of 🏊

Notary Public Signature





City of Chicago Richard M. Daley, Mayor

Department of General Services

Michi E. Peña Commissioner

Suite 3700 30 North LaSalle Street Chicago, Illinois 60602-2586 (312) 742-3124 (312) 744-9883 (FAX) http://www.cityofchicago.org June 18 2007

Ms. Barbara A. Lumpkin Chief Procurement Officer Department of Procurement Services City Hall, Room 403 121 North LaSalle Street Chicago, II 60602

Attn: Catherine Mellon

JOC Manager

Re: JOC Project Number: JB5-044.A / K-7-079

Project Title: CFD EC 93 Nederman Upgrades

Address: 330 W. 104th St.

Estimated Cost: 30,000.00 Specification Number: 26799 (1)

Funding Source: 006-OC11-59-2005-1209-0340-0000-11106

052

Dear Ms. Lumpkin:

We request that the above referenced project be contracted under the Job Order Contracting (JOC) Method. Attachment A describes the scope of work and the appropriateness for using JOC for this project.

Please direct all technical inquiries to Project Manager Dick Smith at (312) 744-3843 and all other inquiries to Staci-Rae Bixler at 744-1636.

If you concur with our recommendation, please sign below and return a copy for our files.

Sincerely,

Michi E. Peña Commissioner

APPROVED:

Barbara A. Lumpkin

Chief Procurement Officer

Approved:

Nicholas Ahrens

Mary Capecci

Arthur Andros

NEIGHBORHOODS





# The Department of General Services Attachment A

### **Utilizing JOC For City Construction Projects**

Engine Company 093 330 W. 104th St.

Project No: JB5-044.A

For all Proposed JOC Projects, Please complete Items 1 and 2 below. As appropriate, Complete Items 3,4 and 5. Attach to MOA (JOC Approval Letter)

1. Please describe the major features of this project.

Upgrade Nederman exhaust extraction system.

Upgrade Nederman exhaust extraction system by extending existing system track for added vehicles and adding additional system for added vehicle.

Upgrade of existing system shall include a filter box.

Proposal shall include PM agreement for 1 year from installation and 1 additional filter change.

2. Please explain why this project could not be bid using the city's traditional bid process and the need to use JOC Procurement system.

The JOC procurement method provides the city with the ability to monitor the specializedwork required for the exhaust extraction systems and complete the project in a timely fashion.

3. If the project is a one trade project, please provide an explanation of why it would not be in the city's best interest to do the project using DGS trades or existing term agreements.

Multiple trades.

4. If it is anticipated that over 25% of the project will consist of Non Pre-Priced items, please provide an explanation on why JOC should be used.

N/A

5. If some elements of the proposed JOC Project scope of work are covered by city term agreements, these elements should be removed from the JOC Project.

N/A



## DEPARTMENT OF GENERAL SERVICES

# Bureau of Architecture, Engineering & Construction Management JOB ORDER CONTRACT (JOC)

## PRE-CONSTRUCTION FUNDING APPROVAL

User Dept:	Chicago Fire Department	Date:	June 18, 2007						
Originator:	Dick Smith	Phone:	(312) 744-3843						
Project Number:	JB5-044.A / K-7-079								
Project Name:	CFD EC 93 Nederman Upgrades								
Project Scope:	Upgrade exhaust extraction system.								
Location/Address:	330 W. 104th St.								
Justification:	Clean air in the Fire Station is a life safety issue.								
Est. Project Budget:	\$30,000.00								
CIP #:									
Funding Strips:	006-OC11-59-2005-1209-0340-0000-1110605 2								
Funding Verified By:	Dense Ellre		Date: 6 18 2007						
Can this request be comple	eted by one of the following.								
1 In-House			No X						
2 Term Col 3 Competit			No X No X						
If No, for any of the above please explain:									
No term contractor, trades	unable to do this type of work	and bidding	g process will take to long.						
APPROVED:  Nicholas J. Ahrens, Jr., Deputy Commissioner  Date  Michi E. Peña, Commissioner  Date									